

PATIENT INFORMATION

NAME OMRS OMR OMS OREV ODR			I PREFER TO BE ADDRESSED AS		
BIRTHDATE			SS #		
ADDRESS			EMAIL		
I AM SINGLE MARRIED DIVORCED	WIDOWED SEPAR	RATED	WHOM MAY WE THANK FOR REFERRING YOU?		
HOME PHONE #	CELL PHONE #			WORK PHONE #	
EMPLOYER ADDRESS	EMPLOYER NAM	E		OCCUP	ATION
We may also call and if necessary leave If you would prefer NOT to receive rout	We may use an automated appointment reminder system that can send you convenient email, text messages, and/or postcards. We may also call and if necessary leave brief voicemail messages. If you would prefer NOT to receive routine reminders from us via certain methods, please indicate below: NO TEXT MESSAGES NO EMAILS NO CELL PHONE NO HOME PHONE NO WORK PHONE NO POSTCARDS				
FAMILY MEMBERS SEEN AS PATIENTS HERE					
SPOUSE'S NAME SPOUSE'S BIRTHDATE					
SPOUSE'S SS# SPOUSE'S CELL PHONE # SPOUSE'S WORK PHONE #			HONE #		
SPOUSE'S EMPLOYER ADDRESS SPOUSE'S EMPLOYER NAME SPOUSE'S OCCUPATION					
EMERGENCY CONTACT EMERGENCY CONTACT PHONE # EMERGENCY CONTACT RELATIONSHIP			ACT RELATIONSHIP		
PERSON FINANCIALLY RESPONSIBLE RESPONSIBLE SELF SPOUSE OTHER				RESPONSIBLE PARTY SS # (IF OTHER)	
RESPONSIBLE PARTY ADDRESS (IF OTHER) RESPONSIBLE PARTY RELATIONSHIP (IF OTHER)					
DENTAL INSURANCE COMPANY NAME DENTAL INSURANCE COMPANY ADDRESS DENTAL INSURANCE COMPANY PHONE # GROUP #					
CONCERNS I SEE ABOUT ACHIEVING OR MAINTAINING EXCELLENT DENTAL HEALTH ARE: I SEE NO OBSTACLES TIME AWAY FROM WORK OR OTHER OBLIGATIONS FEAR BECAUSE OF PAST DENTAL EXPERIENCES OTHER (PLEASE EXPLAIN)					
I BELIEVE MY PRESENT STATE OF DENTAL HEALTH IS POOR FAIR GOOD EXCELLENT			THE CURREN	T DENTAL TREATME	NT THAT I NEED
PLEASE SELECT ONE O I AM SATISFIED WITH MY SMILE O I AM CURIOUS HOW TO IMPROVE MY SMILE O I AM NOT SATISFIED WITH MY SMILE					





MY CURRENT MEDICAL HEALTH IS EXCELLENT GOOD FAIR POOR			I AM UNDER THE CARE OF A PHYSICIAN YES NO		
0 0 0					
PHYSICIAN NAME				PHYSICIAN PHONE #	
PHYSICIAN ADDRESS				l .	
PLEASE LIST ALL MEDICATIONS YO	DU TAKE (INCLUDE BOTH PRESCRIPTI	ION & OVER THE COU	ITER)		
DO YOU HAVE OR HAVE YOU EVE	R HAD ANY OF THE FOLLOWING				
ANEMIA	COLD SORES	FEVER BLISTERS		HIV/AIDS	SCARLET FEVER
ARTHRITIS	COLITIS	GLAUCOMA	Ē	HOSPITALIZED	SEVERE OR FREQUENT HEADACHES
ARTIFICIAL JOINT	DIABETES	HEART ATTACK		KIDNEY PROBLEMS	SHINGLES
ARTIFICIAL VALVE	DIFFICULTY BREATHING	HEART MURMUR		MITRAL VALVE PROLAPSE	SINUS PROBLEMS
ASTHMA	DRUG/ALCOHOL DEPENDENCE	HEART SURGERY		PACEMAKER	STROKE
BLOOD TRANSFUSION	EMPHYSEMA	HEMOPHILIA/BLE	DING	PSYCHIATRIC PROBLEMS	TUBERCULOSIS
CANCER	EPILEPSY/SEIZURES	HEPATITIS		RADIATION TREATMENT	ULCERS
CHEMOTHERAPY	FAINTING	HIGH/LOW BLOOK	PRESSURE	RHEUMATIC FEVER	VENEREAL DISEASE
PLEASE CHECK ANY OF THE FOLLO	OWING DRUGS YOU HAVE USED AT A	ANY TIME			
ACTONEL AREDIA	BIOPHOSPHONATES/BISPHO	OSPHONATES	BONIVA	DIDRONEL FOSAMAX	SKELID ZOMETA
	HAD DIFFICULTY WITH ANY OF THE F			DENIGHUM DEHIEA D	TETRACYCLINE
ASPIRIN CODEINE	DENTAL ANESTHETIC E	ERYTHROWIYCIN	LATEX F	PENICILLIN SULFA	TETRACYCLINE
OTHER (PLEASE LIST):					
WOMEN ONLY ARE YOU PREGNANT? YES NO ARE YOU NURSING? YES NO ARE YOU TAKING BIRTH CONTROL? YES NO					
PLEASE SELECT ONE					
O I CURRENTLY HAVE NO DENTAL PAIN, JAW PAIN, OR SENSITIVITY					
PLEASE SELECT ONE MY MOUTH IS VERY COMFORTABLE MY MOUTH IS MODERATELY COMFORTABLE MY MOUTH IS UNCOMFORTABLE					
O MIT MOOTH IS UNCOMPORTABLE					
The information provided is accurate & complete to the best of my knowledge. I authorize the doctor to take X-rays, make study models, photographs, or other diagnostic materials deemed appropriate by the doctor to make a thorough diagnosis of my dental health condition. I authorize the doctor to perform any					
and all forms of treatment, medication and therapy that may be indicated in connection with the services required for my dental health. I understand that the doctor will discuss treatment before it is initiated. I further authorize and consent that the doctor choose and employ such assistance as deemed fit.					
I understand that the responsibility for payment for professional services provided in this office for myself or my dependents is mine, due and payable at the					
time services are rendered u	nless written financial arrangeme	ents have been ma	de and signed b	by me. In the event of defa	ult I promise to pay interest on the
indebtedness, together with any collection costs and attorney fees as may be required to effect collection.					
SIGNATURE OF PATIENT OR RESPO	ONSIBLE PARTY		DATE		

NOTICE OF PRIVACY PRACTICES



Page 1 of 2

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY. THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

To Your Family and Friends: We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Persons Involved In Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

Marketing Health-Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law.

Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

National Security: We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

Appointment Reminders: We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

THIS NOTICE OF PRIVACY PRACTICES CONTINUES ON NEXT PAGE

NOTICE OF PRIVACY PRACTICES



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PATIENT RIGHTS

Access: You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, charges may apply for printing, postage, and time needed to complete the request. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

Disclosure Accounting: You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

Restriction: You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

Alternative Communication: You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

Amendment: You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

Electronic Notice: If you receive this Notice on our Website or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us. If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may file your complaint using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.



ACKNOWLEDGMENT OF RECEIPT OF Comprehensive Family NOTICE OF PRIVACY PRACTICES

Note: You may refuse to sign this acknowledgment.

I,	have recieved a copy of this office's	
Notice of Privacy Practices.		
SIGNATURE OF PATIENT OR RESPONSIBLE PARTY	DATE	
	•	

FOR OFFICE USE ONLY		
·		
SIGNATURE OF OFFICE REPRESENTATIVE	DATE	

CAVITY RISK ASSESSMENT



PATIENT NAME	DATE
We are committed to helping you prevent cavities. The process of pr that are present for you. Some of these factors you will have control factors are beyond your control, but can be managed by the addition	over and we are happy to discuss ideas to manage them. Other
 Do you get Fluoride in your water, toothpaste or at the dentist? 	OYES ONO
2. Do you eat sugary foods or drinks between meals?	OYES ONO
3. Do you see a dentist regularly?	OYES ONO
4. Have you had Chemotherapy or Radiation?	
5. Have you had a cavity in the last 3 years?	Oyes Ono
6. Have you ever lost a tooth due to a cavity?	Oyes Ono
7. Do you currently have braces?	OYES ONO
8. Do you have a dry mouth?	OYES ONO
9. Have you or a close family member had a cavity in the last 2 year	rs? OYES ONO
10. Have you or a close family member had a cavity in the last year	?OYES ONO
	HERE! Ith Your Dental Hygienist or Dentist)
1. Universal Teath Change	○YES ○NO
Unusual Tooth Shapes Visible Plaque	
3. Fillings Between Teeth	
4. Poor Fitting Fillings or Crowns	
5. Exposed Tooth Roots	
6. Medications Causing Dry Mouth	
7. Other Factors	
TOTAL CARIES RISK OLOV	N OMODERATE OHIGH



PERIO RISK ASSESSMENT

PATIENT NAME	DATE			
	DO YOU NOW OR HAVE YOU EVER USED THE FOLLOWING:			
	AMOUNT PER DAY NUMBER OF YEARS USED	IF YOU QUIT, LIST YEAR		
TOBACCO USE	CIGARETTES			
Tobacco use is the most	CIGARS			
significant risk factor for gum disease.	PIPES			
guiii disease.				
	E-CIGARETTES			
	IF YOU ARE A PATIENT WHO HAS DIABETES			
	1. Is your diabetes under control?	OYES ONO		
	2. Are you prone to diabetic complications?	OYES ONO		
DIABETES	How do you monitor your blood sugar?			
Gum disease is a common	Who is your physician for diabetes?			
complication of diabetes.				
Untreated, gum disease makes it harder for patients with diabetes	IF YOU ARE NOT A PATIENT WHO HAS DIABETES	O		
to control their blood sugar.	Any family history of diabetes?	OYES ONO		
	Have you had any of these warning signs of diabetes?			
	FREQUENT URINATION SLOW HEALING OF CUTS WEAKNESS & FA			
	EXCESSIVE HUNGER EXCESSIVE THIRST UNEXPLAINED V	WEIGHT LOSS		
LIEA DE ATTA CIV. O CEDOVE	DO YOU HAVE ANY RISK FACTORS FOR HEART DISEASE OR STROKE?			
HEART ATTACK & STROKE	FREQUENT URINATION SLOW HEALING OF CUTS WEAKNESS & FA	ATIGUE		
Untreated gum disease may increase your risk for heart	EXCESSIVE HUNGER EXCESSIVE THIRST UNEXPLAINED V	WEIGHT LOSS		
attack or stroke. If you have any of these other risk factors it is especially important for you to always keep your gums as				
healthy as possible.				
ARE YOU TAKING OR HAVE YOU EVER TAKEN ANY OF THE FOLLOWING MEDICATION?				
	Anti-seizure medications (Dilantin, Tegretol, Phenobarbital, etc.)	OYES ONO		
	If YES, are you still taking the anti-seizure medication?	OYES ONO		
MEDICATIONS	Name of medication:			
MEDICATIONS	Blood pressure medication (Procardia, Cardizem, Norvasc, Verapamil, etc.)	T T		
A side effect of some	If YES, are you still taking the blood pressure medication?	OYES ONO		
medications can cause changes in your gums.	Name of medication:			
, , , , , ,	Immunosuppressant therapy (Prednisone, Azathioprine, Cyclosporins, Corticosteroids, Asthma Inhalers, etc.)	OYES ONO		
	If YES, are you still taking the immunosuppressant medication?	OYES ONO		
	Name of medication:	•		
FAMILY HISTORY & GENETICS	Is there an immediate family member(s) who currently has or had			
The tendency for gum disease to	gum problems in the past? (e.g. Your mother, father, or siblings)	OYES ONO		
develop can be inherited.	I			



PERIO RISK ASSESSMENT

PATIENT NAME	DATE	
HEART MURMUR OR ARTIFICIAL JOINT PROSTHESIS If you have even the slightest amount of gum inflammation, bacteria from the mouth can enter the bloodstream and may cause a serious infection of the heart or joints.	DO YOU NOW OR HAVE YOU EVER USED THE FOLLOWING Do you have a heart murmur? Do you have an artificial joint? If YES, does your physician recommend antibiotics prior to dental visits? Name of physician? If you answered yes, it is especially important to always keep your gums as healthy and in as possible to reduce the chance of bacterial infection originating from the mouth.	YES NO YES NO YES NO
FEMALES/WOMEN Females can be at increased risk for gum disease at different points in their lives. Women with osteoporosis have a greater risk for periodontal bone loss.	THE FOLLOWING CAN ADVERSELY AFFECT YOUR GUMS. PLEASE CHECK ALL THAT APPLY. PREGNANT MENOPAUSE TAKING BIRTH OF THE FOLLOWING? DO YOU TAKE ANY OF THE FOLLOWING? Estrogen Replacement Therapy/Hormone Replacement Therapy (Prempro, Premarin, Premphase, Fosamax, Actonel, Evista, Forteo, etc.) Name of medication:	
NUTRITION & STRESS Your diet has the potential to affect your periodontal health. High levels of stress can reduce your body's immune defense.	Are you under a lot of stress? Do you find it difficult to maintain a well-balanced diet?	
If you have missing teeth, why have you not be used to	PUS BETWEEN THE TEETH AND GUMS LOOSE OR SEPARATING TEETH	OYES ONO OYES ONO OYES ONO OYES ONO

COSMETIC QUESTIONNAIRE



PATIENT NAME	DATE			
We love to create and enhance smiles every day in our practice. In order to evaluate your needs and desires as accurately as possible, please help us by answering the following questions, choose any words that may apply, and provide us with any additional information. If you have NO cosmetic concerns or desires, you may skip this section of the paperwork.				
 Rate your smile on a scale from 1 - 10 with 10 being the best smi How would you describe the color of your teeth? (dull, stained, etc.) 				
3. Are your teeth crooked or out of line?				
4. Are there spaces between your teeth you don't like?				
5. Have the biting edges of your teeth become uneven, worn down,				
6. Do you like the appearance of your dental fillings or crowns?				
7. Do your dental fillings or crowns match your other teeth?				
8. Are any of your teeth missing?				
9. Is there anything else about your smile or teeth that you don't lil	ke, would like to change, or would like us to know?			
	HERE! th Your Dental Hygienist or Dentist)			
1. High Smile Line	OLOW OMOD OHIGH			
2. Deep Bite				
3. Functional Risk with Aesthetic Treatment				
4. Ortho prior to Aesthetic Treatment				
5. Midline to Face				
6. Upper Midline to Lower Midline				
7. Overall Aesthetic Risk				
COSMETIC NEED OLOV	V OMODERATE OHIGH			

OCCLUSAL RISK ASSESSMENT



PATIENT NAME	DATE			
DO YOU HAVE PROBLEMS WITH YOUR JAW JOINT (PAIN, SOUNDS, LIMITED OPENING, LOCKING, POPPING)?				
DO YOU FEEL LIKE YOUR LOWER JAW IS BEING PUSHED BACK WHEN YOU BITE YOUR TEETI	H TOGETHER?			
DO YOU AVOID OR HAVE ANY DIFFICULTY CHEWING GUM, CARROTS, NUTS, BAGELS, PROT	TEIN BARS, OR OTHER HA	ARD, DRY FOODS?		
HAVE YOUR TEETH CHANGED IN THE LAST 5 YEARS (i.e. BECOME SHORTER, THINNER, OR V	WORN)?			
ARE YOUR TEETH BECOMMING MORE CROWDED OR DEVELOPING MORE SPACES OVER TH	IE LAST 5 YEARS?			
DO YOU KNOW YOURSELF TO HAVE MORE THAN ONE BITE?				
DO YOU CHEW ICE, BITE YOUR NAILS, USE YOUR TEETH TO HOLD THINGS, OR HAVE ANY O	THER CHEWING/BITING	HABITS?		
DO YOU CLENCH YOUR TEETH IN THE DAYTIME OR MAKE THEM SORE?				
DO YOU HAVE PROBLEMS WITH SLEEP OR WAKE UP WITH SORENESS OR SENSITIVITY IN YOUR TEETH?				
DO YOU WEAR OR HAVE YOU EVER WORN A BITE APPLIANCE?				
DO YOU CLENCH OR GRIND YOUR TEETH WHEN YOU ARE STRESSED?				
STOP (Below Portion To Be Completed W	HERE! (ith Your Dental Hygienist	t or Dentist)		
1. Significant Wear Present Relative to Age? 2. Load Test? 3. Constricted Chewing Pattern? 4. Anterior Wear? 5. Posterior Wear? 6. Appliance Therapy Likely?			OLOW OMOD OHIGH OLOW OMOD OHIGH	
OVERALL OCCLUSAL RISK ASSESSMENT	Orom	MODERATE	HIGH	

Comprehensive Family D E N T A L HEALTH FOCUSED DENTISTRY & ORTHODONTICS

OSA ASSESSMENT

PATIENT NAME	DATE
This assessment is a tool used to help screen our patients for Obstru further evaluation by a sleep specialist is warranted.	ctive Sleep Apnea (OSA). Overall scores may determine whether
 Do you snore loudly? Do you often feel tired or sleepy? Has anyone observed you stop breathing during your sleep? Do you have or are you being treated for high blood pressure? Is your Body Mass Index (BMI) above 35kg/m²? Are you over the age of 50? Is your neck circumference above 16 inches? Is your biological sex male? Your risk for OSA is HIGH if you answer.	OYES ONO
EPWORTH SLEEPINESS SCALE Please indicate your chance of dozing	off to sleep in the following situations.
, ,	= MODERATE chance of dozing 3 = HIGH chance of dozing
Situation	Chance of Dozing
Sitting and reading	O0 O1 O2 O3
Watching television	
Sitting inactive in a public place (e.g. a theater or meeting)	
As a passenger in a car for an hour without break	
Lying down to rest in the afternoon when circumstances permit	
Sitting and talking to someone	
Sitting quietly after a lunch without alcohol	
In a car, when stopped for a few minutes in traffic	O ₀ O ₁ O ₂ O ₃
	TOTAL SCORE:
SCORE RESULTS 1-6 Congratulations! You are getting enough sleep	
7-8 Your score is average	
9+ Very sleepy and should seek sleep assistance	